

# Association of Sandwell Governing Bodies (ASGB)

## 14th November 2018

### Budget Consultation 2019/20

# Changes in 2019/20

## Significant Changes

- LA's will continue to be responsible for the funding formula until 2020/21. Probably due to significant move by LA's towards the National funding Formula factors and values.
- School's Block 1% per pupil increase on 2017/18 baseline.
- The minimum per pupil funding levels increased to £3,500 for primary schools and £4,800 for Year 10 & 11 pupils.
- The gains cap increased up to 6.09% against 2017/18 baseline.

# Changes in 2019/20

## Other Changes

- DFE will be allocating growth to LA's on a formulaic basis.
- DfE have reduced the primary low prior attainment factor value to £1,022 (Previously £1,050)
- Flexible MFG between -1.5% and +0.5%
- LA can transfer up to 0.5% (£1.286m) from schools block. LA will not request this.
- BSF FM RPIX Schools Business Case - update

# Consultation Proposals

## Funding formula general changes:

- New Schools included:
  1. Shireland Technical Primary School.  
(PAN =60 per year group)
  2. West Bromwich Collegiate Academy  
(PAN = 150 per year group) 175 Year  
7 pupil for 2019/20.

# Consultation Proposals

The funding Formula options to be considered:

1. LA Formula with Primary: Secondary Ratio 1:1.23
2. LA Formula with an increase to the primary: secondary ratio from 1: 1.25.
3. National Funding Formula Factor Values
4. LA Formula with a Primary: Secondary ratio of 1:1.25 and MFG of -1.5%

### Statistical Neighbour Comparison of Primary: Secondary Ratio 2017/18 and 2018/19

Rank (1 = closest)	Local Authority	Closeness in ranking	ID	Primary: Secondary Ratio 2017/18	Primary: Secondary Ratio 2018/19	Change in ration from 2017/18 to 2018/19
1	Wolverhampton	Very Close	336	1.34	1.34	0.00
2	Walsall	Very Close	335	1.25	1.24	0.00
3	Derby	Close	831	1.30	1.35	0.05
4	Birmingham	Close	330	1.30	1.31	0.02
5	Coventry	Close	331	1.31	1.32	0.01
6	Peterborough	Close	874	1.36	1.33	-0.03
7	Nottingham	Close	892	1.35	1.35	0.00
8	Stoke -on Trent	Close	861	1.27	1.29	0.02
9	Luton	Close	821	1.32	1.32	0.00
10	Blackburn with Darwen	Close	889	1.39	1.35	-0.04
	Sandwell		333	1.23	1.23	0.00
	Dudley		332	1.22	1.33	0.11

# Formula Funding Options - Appendices

SUMMARY: APPENDIX FF1 - FF4

Appendix FF5

SUMMARY OF THE FUNDING FORMULA OPTIONS - TABLE A: 2019-20 SCHOOL BUDGETS - MAINSTREAM SCHOOLS

SCHOOLS	Option 1 - LA Formula: Primary: Secondary Ratio 1:1.23			Option 2 - LA Formula: Primary: Secondary Ratio 1: 1.25			Option 3 - National Funding Formula Values			Option 4 - LA Formula: Primary: Secondary Ratio 1: 1.25, MFG -1.5%		
	SCHOOLS BLOCK FUNDING ONLY			SCHOOLS BLOCK FUNDING ONLY			SCHOOLS BLOCK FUNDING ONLY			SCHOOLS BLOCK FUNDING ONLY		
	DSG (£)	MINIMUM FUNDING GUARANTEE (£)	Total Schools Block Funding (£)	DSG (£)	MINIMUM FUNDING GUARANTEE (£)	Total Schools Block Funding (£)	DSG (£)	MINIMUM FUNDING GUARANTEE (£)	Total Schools Block Funding (£)	DSG (£)	MINIMUM FUNDING GUARANTEE (£)	Total Schools Block Funding (£)
	K	M		K	M		K	M		K	M	
ABBEY INFANT	1,149,441	1,383	1,150,824	1,134,608	16,217	1,150,824	1,055,215	85,663	1,140,878	1,143,518	0	1,143,518
ABBEY JUNIOR	1,449,978	1,792	1,451,770	1,429,980	21,790	1,451,770	1,377,505	61,425	1,438,930	1,441,992	0	1,441,992
ALBERT PRITCHARD INF	1,151,784	10,230	1,162,014	1,137,389	24,625	1,162,014	1,074,474	77,546	1,152,019	1,146,035	0	1,146,035
ALL SAINTS JR & INF	1,518,968	1,911	1,520,880	1,498,750	22,129	1,520,880	1,436,434	70,761	1,507,195	1,510,894	0	1,510,894
ANNIE LENNARD INF	1,065,673	86,364	1,152,037	1,052,268	99,769	1,152,037	1,014,674	127,448	1,142,123	1,060,320	75,301	1,135,621
BEARWOOD JR & INF	1,814,068	2,283	1,816,350	1,790,828	25,522	1,816,350	1,728,687	71,349	1,800,037	1,804,787	0	1,804,787
BLACKHEATH JR & INF	2,135,403	0	2,135,403	2,110,955	20,116	2,131,071	2,073,469	38,565	2,112,035	2,125,640	0	2,125,640
BLEAKHOUSE JUNIOR	1,036,389	1,230	1,037,619	1,023,258	14,361	1,037,619	983,140	45,614	1,028,754	1,031,145	0	1,031,145
BRANDHALL JR & INF	1,786,911	2,236	1,789,147	1,764,276	24,871	1,789,147	1,721,009	52,154	1,773,164	1,777,872	0	1,777,872
BRICKHOUSE JR & INF	946,861	1,104	947,965	935,818	12,147	947,965	921,011	18,981	939,991	942,451	0	942,451
BURNT TREE JR & INF	1,506,710	38,185	1,544,895	1,488,195	56,700	1,544,895	1,454,641	76,607	1,531,247	1,499,316	22,880	1,522,196
CAPE JR & INF	2,851,648	3,715	2,855,363	2,817,585	37,778	2,855,363	2,691,667	137,247	2,828,914	2,838,045	0	2,838,045
CAUSEWAY GREEN JR & INF	1,819,986	2,295	1,822,281	1,797,406	24,875	1,822,281	1,756,800	49,083	1,805,883	1,810,969	0	1,810,969
CHRIST CHURCH JR & INF	1,728,199	2,191	1,730,390	1,707,047	23,343	1,730,390	1,637,029	77,694	1,714,724	1,719,752	0	1,719,752
CORNGREAVES PRIMARY	949,340	1,124	950,464	937,418	13,046	950,464	904,764	37,586	942,350	944,579	0	944,579
CROCKETTS LANE PRIMARY	1,956,537	3,527	1,960,064	1,934,012	26,052	1,960,064	1,832,685	109,924	1,942,608	1,947,542	0	1,947,542
DEVONSHIRE INF ACADEMY	1,374,339	1,700	1,376,039	1,359,011	17,028	1,376,039	1,235,718	128,133	1,363,851	1,368,218	0	1,368,218
DEVONSHIRE JR ACADEMY	1,596,448	2,021	1,598,469	1,576,065	22,404	1,598,469	1,518,544	65,462	1,584,006	1,588,308	0	1,588,308
EATON VALLEY JR & INF	1,772,654	2,190	1,774,844	1,750,183	24,661	1,774,844	1,682,252	76,932	1,759,183	1,763,680	0	1,763,680
FERNDALE JR & INF	2,259,111	42,774	2,301,885	2,228,619	73,266	2,301,885	2,118,368	162,803	2,281,171	2,246,934	20,361	2,267,295
GALTON VALLEY PRIMARY	2,325,804	0	2,325,804	2,301,027	20,442	2,321,468	2,174,469	126,236	2,300,705	2,315,910	0	2,315,910
GEORGE BETTS PRIMARY ACADEMY	1,875,301	24,917	1,900,218	1,852,611	47,607	1,900,218	1,784,421	98,473	1,882,894	1,866,240	5,094	1,871,333
GLEBEFIELDS JR & INF	1,832,099	2,281	1,834,380	1,810,068	24,312	1,834,380	1,794,862	23,214	1,818,076	1,823,301	0	1,823,301
GRACE MARY JR & INF	1,089,509	1,294	1,090,803	1,076,433	14,370	1,090,803	1,041,405	40,081	1,081,486	1,084,287	0	1,084,287
GREAT BRIDGE JR & INF	2,230,965	0	2,230,965	2,206,242	20,431	2,226,674	2,133,348	73,260	2,206,608	2,221,092	0	2,221,092
GROVE VALE JR & INF	1,686,651	2,107	1,688,758	1,663,412	25,346	1,688,758	1,551,199	122,492	1,673,691	1,677,371	0	1,677,371
GUNS VILLAGE PRIMARY	1,930,304	2,416	1,932,720	1,907,339	25,381	1,932,720	1,808,879	106,584	1,915,463	1,921,133	0	1,921,133
HALL GREEN JR & INF	1,885,542	2,331	1,887,872	1,862,852	25,021	1,887,872	1,851,573	19,647	1,871,220	1,876,481	0	1,876,481
HAMSTEAD INF	806,066	918	806,984	796,616	10,368	806,984	752,471	47,857	800,328	802,292	0	802,292
HAMSTEAD JUNIOR	1,007,483	1,195	1,008,678	994,407	14,271	1,008,678	967,741	32,321	1,000,062	1,002,261	0	1,002,261
HARGATE JR & INF	1,655,143	44,797	1,699,939	1,634,046	65,894	1,699,939	1,600,091	84,718	1,684,809	1,648,718	28,028	1,674,746

# Summary of Factor Values

Summary of Funding Formula Options 2019/20 - Factor Values

Option 1 - LA FORMULA: Primary: Secondary Ratio 1:1.23			Option 2 - LA FORMULA: Primary: Secondary Ratio 1:1.25			Option 3 - NATIONAL FUNDING FORMULA FACTOR VALUES			Option 4 - LA FORMULA: Primary: Secondary Ratio 1:1.25, MFG -1.5%														
Primary (Years R-6)			£3,054.94			Primary (Years R-6)			£3,000.00			Primary (Years R-6)			£3,033.00								
Key Stage 3 (Years 7-9)			£4,308.46			Key Stage 3 (Years 7-9)			£4,315.96			Key Stage 3 (Years 7-9)			£3,875.79			Key Stage 3 (Years 7-9)			£4,379.11		
Key Stage 4 (Years 10-11)			£4,308.46			Key Stage 4 (Years 10-11)			£4,315.96			Key Stage 4 (Years 10-11)			£4,400.52			Key Stage 4 (Years 10-11)			£4,379.11		
Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil						
FSM	£0.00	£0.00	FSM	£0.00	£0.00	FSM	£441.46	£441.46	FSM	£0.00	£0.00	FSM	£0.00	£0.00	FSM	£0.00	£0.00						
FSM6	£0.00	£0.00	FSM6	£0.00	£0.00	FSM6	£541.79	£787.60	FSM6	£0.00	£0.00	FSM6	£0.00	£0.00	FSM6	£0.00	£0.00						
IDACI Band F	£0.00	£0.00	IDACI Band F	£0.00	£0.00	IDACI Band F	£200.66	£290.96	IDACI Band F	£0.00	£0.00	IDACI Band F	£0.00	£0.00	IDACI Band F	£0.00	£0.00						
IDACI Band E	£71.45	£343.01	IDACI Band E	£71.45	£343.01	IDACI Band E	£240.79	£391.29	IDACI Band E	£71.45	£343.01	IDACI Band E	£71.45	£343.01	IDACI Band E	£71.45	£343.01						
IDACI Band D	£460.00	£667.00	IDACI Band D	£460.00	£667.00	IDACI Band D	£361.19	£516.70	IDACI Band D	£460.00	£667.00	IDACI Band D	£460.00	£667.00	IDACI Band D	£460.00	£667.00						
IDACI Band C	£506.00	£734.00	IDACI Band C	£506.00	£734.00	IDACI Band C	£391.29	£561.85	IDACI Band C	£506.00	£734.00	IDACI Band C	£506.00	£734.00	IDACI Band C	£506.00	£734.00						
IDACI Band B	£557.00	£807.00	IDACI Band B	£557.00	£807.00	IDACI Band B	£421.39	£601.99	IDACI Band B	£557.00	£807.00	IDACI Band B	£557.00	£807.00	IDACI Band B	£557.00	£807.00						
IDACI Band A	£612.00	£888.00	IDACI Band A	£612.00	£888.00	IDACI Band A	£576.90	£812.68	IDACI Band A	£612.00	£888.00	IDACI Band A	£612.00	£888.00	IDACI Band A	£612.00	£888.00						
Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil	Description	Primary amount per pupil	Secondary amount per pupil						
EAL 2 Primary	£846.00		EAL 2 Primary	£846.00		EAL 2 Primary	£516.70		EAL 2 Primary	£846.00		EAL 2 Primary	£846.00		EAL 2 Primary	£846.00							
EAL 2 Secondary		£1,227.00	EAL 2 Secondary		£1,227.00	EAL 2 Secondary		£1,389.58	EAL 2 Secondary		£1,227.00	EAL 2 Secondary		£1,227.00	EAL 2 Secondary		£1,227.00						
Pupils starting school outside of normal entry dates	£0.00	£0.00	Pupils starting school outside of normal entry dates	£0.00	£0.00	Pupils starting school outside of normal entry dates	£0.00	£0.00	Pupils starting school outside of normal entry dates	£0.00	£0.00	Pupils starting school outside of normal entry dates	£0.00	£0.00	Pupils starting school outside of normal entry dates	£0.00	£0.00						
Description	Weighting	Amount per pupil	Description	Weighting	Amount per pupil	Description	Weighting	Amount per pupil	Description	Weighting	Amount per pupil	Description	Weighting	Amount per pupil	Description	Weighting	Amount per pupil						
Low Attainment % new EFSP	100.00%	£1,225.00	Low Attainment % new EFSP	100.00%	£1,225.00	N/A	100.00%	£1,025.38	Low Attainment % new EFSP	100.00%	£1,225.00	Low Attainment % new EFSP	100.00%	£1,225.00	Low Attainment % new EFSP	100.00%	£1,225.00						
Low Attainment % old FSP 78			Low Attainment % old FSP 78			Low Attainment % old FSP 78			Low Attainment % old FSP 78			Low Attainment % old FSP 78			Low Attainment % old FSP 78								
Secondary low attainment (year 7)	58.05%		Secondary low attainment (year 7)	58.05%		Secondary low attainment (year 7)	58.05%		Secondary low attainment (year 7)	58.05%		Secondary low attainment (year 7)	58.05%		Secondary low attainment (year 7)	58.05%							
Secondary low attainment (year 8)	48.02%	£1,776.00	Secondary low attainment (year 8)	48.02%	£1,776.00	Secondary low attainment (year 8)	48.02%	£1,555.13	Secondary low attainment (year 8)	48.02%	£1,776.00	Secondary low attainment (year 8)	48.02%	£1,776.00	Secondary low attainment (year 8)	48.02%	£1,776.00						
Secondary low attainment (years 9 to 11)			Secondary low attainment (years 9 to 11)			Secondary low attainment (years 9 to 11)			Secondary low attainment (years 9 to 11)			Secondary low attainment (years 9 to 11)			Secondary low attainment (years 9 to 11)								
Lump Sum	129,057.00	129,057.00	Lump Sum	129,057.00	129,057.00	Lump Sum	110,000.00	110,000.00	Lump Sum	129,057.00	129,057.00	Lump Sum	129,057.00	129,057.00	Lump Sum	129,057.00	129,057.00						
Minimum Funding Guarantee	0.14%		Minimum Funding Guarantee	0.14%		Minimum Funding Guarantee	-0.65%		Minimum Funding Guarantee	-1.50%		Minimum Funding Guarantee	-1.50%		Minimum Funding Guarantee	-1.50%							
Scaling and Capping	0.00%		Scaling and Capping	0.00%		Scaling and Capping	0.00%		Scaling and Capping	0.00%		Scaling and Capping	0.00%		Scaling and Capping	0.00%							

**NOTE:**  
 These factors values are based on the pupil data taken from the October 2017 census. The factor values for 2019/20 particularly the Basic entitlement and the minimum funding guarantee are likely to change because of the October 2018 census, rates and other decisions yet to be made.



# Consultation Proposals

- Pupil Number Growth Fund
- De-delegated Budgets
- Education Functions
- Minimum Funding Guarantee and Capping gains.
- Central School Services Block

# Pupil Number Growth Fund

- Local authorities are responsible for funding these growth needs for all schools in their area, for new and existing maintained schools and academies.
- The Authority has estimated the costs for authority led expansions of schools to cater for the increase in birth rates, pre-opening and diseconomy of scale costs for West Bromwich Collegiate Academy and it has also estimated mid- year admissions costs.
- The total estimated growth fund required is **£2,269,000**

## **DFE Growth fund – New formulaic method**

- For 2019/20, growth funding will be allocated to local authorities using a new formulaic method based on lagged growth data. The change in the method of funding to local authorities has not changed the way in which authorities can allocate funding locally.
- For each local authority, the growth factor will allocate:
  - £1,370 for each primary “growth” pupil,
  - £2,050 for each secondary “growth” pupil
  - £65,000 for each brand new school that opened in the previous year (that is, any school not appearing on the October 2017 census but appearing on the October 2018 census).
- The authority will not know the full financial implication of this change in funding until the DSG allocations are announced in December 2018.

# De-delegated Budgets

- Applicable only to maintained schools.
- Primary and Secondary members can make different decisions at Schools Forum.
- 7 Proposals

# De-delegation Proposals

Appendix A							
Proposals for DSG De-delegated Budgets 2019-20							
REF	NAME	LEAD OFFICER	2019-20	Primary	Amount per Pupil	Secondary	Amount per Pupil
	<b>De-delegated Budgets (Maintained Schools)</b>		<b>Pupil No</b>	<b>26,791</b>		<b>5,806</b>	
			<b>FSM</b>	<b>5,659</b>		<b>1,218</b>	
	<b>Behaviour Support Services</b>						
1	Special Advisory Teachers - SEMH (previously Behaviour Support Team)	Kuldip Berdesha	414,300	352,200	13.15	62,100	10.70
2	Preventing Primary Exclusions Team	Kuldip Berdesha	152,500	152,500	5.69	0	-
	<b>Total Behaviour Support Services</b>		<b>566,800</b>	<b>504,700</b>		<b>62,100</b>	
	<b>Licences/Subscriptions</b>						
3	Health and Safety Licences and Subscriptions	Andrew Timmins	13,000	10,685	0.40	2,315	0.40
4	EVOLVE Annual Licence Fee	Bob Brooks	6,100	5,002	0.19	1,098	0.19
	<b>Total Licences/Subscriptions</b>		<b>19,100</b>	<b>15,687</b>		<b>3,413</b>	
	<b>Staff Costs Supply Cover</b>						
5	Union Facilities Time	Bob Brooks	252,000	202,000	7.54	50,000	8.61
	<b>School Improvement</b>						
6	School Improvement Services	Andrew Timmins	100,000	82,189	3.07	17,811	3.07
	<b>Contingencies</b>						
7	Schools in financial difficulty	Chris Ward	250,000	212,527	0.60	37,473	0.60
	<b>TOTAL DE-DELEGATED - MAINTAINED SCHOOLS</b>		<b>1,187,900</b>	<b>1,017,103</b>		<b>170,797</b>	

# Education Functions

- Covers statutory duties for maintained schools.
- A single rate per 5 to 16 year old pupil for all mainstream maintained schools of (£13.68; rate will be updated based on October 2018 census).
- 3 proposals

# Education Functions

## Appendix

### Education Functions 2019-20

REF	NAME	LEAD OFFICER	2019-20	Amount per Pupil
	<u>Education Functions (Maintained Schools)</u>		Pupil No	<b>32,597</b>
<b>7</b>	Education Benefits Team	Sue Moore/Joy Djukic	<b>£172,000</b>	£5.28
<b>8</b>	Children's Clothing Support Allowance	Sue Moore/Joy Djukic	<b>£30,000</b>	£0.92
<b>9</b>	Safeguarding and Attendance	Ramsey Richards	<b>£244,000</b>	£7.49
<b>TOTAL EDUCATION FUNCTIONS - MAINTAINED SCHOOLS</b>			<b>£446,000</b>	<b>13.68</b>

Per Pupil amount based on Oct 2017 Census.

# MFG & Capping Gains

- Greater flexibility for the MFG.
- LA can set between 0% and -1.5%
- Until DSG allocation and Census received in December it is difficult to predict what will be needed.

# Central Schools Services Block

- The Central Schools Service block (CSSB) introduced to fund local authorities for the statutory duties they hold for maintained schools, and academies, with the agreement of schools forum.
- The CSSB brings together:
  - funding previously allocated through the retained duties element of the Education Services Grant (ESG)
  - funding for ongoing central functions, such as admissions and schools forum costs, previously top-sliced from the schools block (SB).
  - residual funding for historic commitments, such as pensions administration, previously top sliced from SB.
- The DfE expect historic commitments to reduce and end over time.



# Central Schools Services Block

Central School Services Block 2019-20		
REF	NAME	2019-20
	<b><u>All Schools including academies</u></b>	
	Statutory/Regulatory/ Education Welfare/Asset Management	<b>£1,259,000</b>
	Schools Forum	<b>£3,000</b>
	Admissions Services	<b>£452,600</b>
	Historical Commitment - Pensions Administration	<b>£264,400</b>
	<b>TOTAL EDUCATION FUNCTIONS - MAINTAINED SCHOOLS</b>	<b>£1,979,000</b>

**Thank you**



**Questions, Comments?**